

Account Opening

Step 1

SC Licensed Dealer and Investment Adviser

fundsUPERMART.com
MALAYSIA INVEST GLOBALLY AND PROFITABLY Like 10k

GETTING STARTED TRANSACTIONS EPF PRS MY INVESTMENTS REGULAR SAVINGS PLAN RESEARCH FUNDS

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Personal/Beneficiary Account
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Time to buy or time to Run?
Date : 26 September 2015 (Saturday)
Time : 10am - 1pm
Venue: Grand Paragon Hotel, **Johor Bahru**
Riverside Majestic Hotel, **Kuching**
[CLICK HERE](#)

FSM

1 2 3 4 5

Click here to sign up account

Investing Made Simple FundsUPERMART.com

- ✓ Buy unit trusts online at ease
- ✓ Portfolio construction guidance
- ✓ Promotion and seminar updates
- ✓ Latest research article updates
- ✓ Lower charges with FSM Rewards Program

~~2%~~ 1% sales charge for 30 calendar days*!

Open Account for Free Now

If you are opening account for the first time

For Fundsupermart account holders, so that we can linked up all of your accounts

Select "Personal Account" or "Beneficiary Account" to proceed with registration
TIPS: If you already have an account with us, click "Additional" button to register

* Terms and Conditions:

1. This promotion is only valid for new accounts for a period of 30 calendar days upon account activation.
2. All cash payments (cheque and internet payments), EPF forms must reach us within 30 calendar days upon account activation.
3. This promotion does not apply to switching transactions, except when switch from RHB Cash management Fund 2 to other unit trusts
4. Account holder under the FSM Rewards Program will be given either the promotional sales charge or the FSM Rewards Program, whichever is lower.

Step 2

Account Information

- 1 Account Information
- 2 Preview & Confirm
- 3 Send us the forms

Main Account Information Main Account Occupation & Disclosure of Identity

ACCOUNT INFORMATION

Account Type	Personal
Login Name	John Doe
Password
Re-enter Password
Password Reminder Question	What is your mother's maiden name? ▼
Password Reminder Answer	MARY

Please set your account login name here. At least 8 alphanumeric

Fill in each field accordingly

MAIN ACCOUNT INFORMATION

Salutation	Mr. ▼
Name as in IC/Passport	John Doe
New IC	<input checked="" type="radio"/> 11111€ - 11 - 1111

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OCCUPATIONAL INFORMATION

Occupation Categories	Select your occupation ▼
Annual Salary	Select your salary range ▼
Employer's Name	

If you are student, please fill in your school name under the Employer's Name

If you are student, unemployed, housewife or retired, please select the Annual Salary as "Not Applicable"

DISCLOSURE OF IDENTITY

Are you employed by a fund management company?	<input type="radio"/> No <input type="radio"/> Yes
Are you a Unit Trust Consultant registered with a company / body that is approved by the Securities Commission to deal in unit trusts?	<input type="radio"/> No <input type="radio"/> Yes

Choose yes if you work under Fund Management Company or whichever related

EPF INVESTMENT INFORMATION(OPTIONAL)

EPF Account Name John Doe

MYR BANK ACCOUNT

Name of Bank

Bank Account Name

Bank Account No

Fill in your bank account details for crediting cheque proceeds or withdrawal
TIPS: However, you may skip this step to proceed and update the bank account details after your account has been activated

SURVEY

How did you get to know about Fundsupermart?(You can choose up to two choices.)

- | | |
|---|--|
| <input type="checkbox"/> Referrals by Friends / Relatives | <input type="checkbox"/> Search Engines |
| <input type="checkbox"/> Newspaper | <input type="checkbox"/> Social Media |
| <input type="checkbox"/> Magazine (Fundsupermart or others) | <input type="checkbox"/> Forums / Blogs |
| <input type="checkbox"/> Radio | <input type="checkbox"/> Online News portals |
| <input type="checkbox"/> TV | <input type="checkbox"/> Financial related websites |
| <input type="checkbox"/> Billboards or Lamp Post Banner | <input type="checkbox"/> Online ad banners on other websites |
| <input type="checkbox"/> Seminars / Investment fairs / Events | <input type="checkbox"/> Email blast from other websites |
| <input type="checkbox"/> Schools / Investment clubs | <input type="checkbox"/> Others |

If you are referred by friends/ relatives, please fill in their details for them to receive a referral

Refno Name

If you are referred by your friend / family, put their details in referral column
TIPS: Refno format: M00XXXXX

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ATTENTION UNIT TRUST INVESTORS. IMPORTANT!

Completing this form does not preclude you from taking action against relevant party/parties under any circumstances.

Do You Know?

- You can buy unit trusts either through a Unit Trust Consultant (UTC), Institutional Unit Trust Advisers (IUTA), Corporate Unit Trust Advisers (CUTA) or directly from Unit Trust Management Company (UTMC) or online, but each has different sales charge and level of service. Choose the one that best suits your needs.
- If you redeem your units in a unit trust fund and then purchase units in another, you will probably have to pay a sales charge. However, if you switch from one fund to another managed by the same UTMC, it is likely that you may not have to pay any sales charge. Do you know about switching?
- Different types of unit trust funds carry different levels of risk. Some are higher in risk than others. Do you know what your fund is investing in?
- If you are a first time investor in a UTMC, you may be eligible for cooling-off rights, whereby you may mind within six (6) business days after investing and withdraw your unit trust investment. Find out your eligibility for cooling-off.
- A company may market and distribute unit trust funds using a nominee system. If you are investing through a company which uses a nominee system, your rights as a unit holder may be limited. Have you found out if your rights as a unit holder will be limited in any way?

Please read the "Terms and Conditions", tick all the checkbox and declare on the acknowledgement. Lastly, click the "Confirm" button at the bottom

You Should Also Know

- Only registered UTCs are allowed to sell unit trust funds. Your UTC should show you a valid authorisation card confirming that he/she is registered with the Federation of Investment Managers Malaysia (FIMM).
- A unit trust fund may only be offered to the public if it is approved by the Securities Commission Malaysia (SC). Go to www.sc.com.my for a list of unit trust funds currently available in the market or call 603 - 62048777 for assistance.
- When you buy into a unit trust fund, you should be given the latest copy of prospectus for free. Read the prospectus carefully; understand its contents before investing.
- You may have to pay direct and indirect fees and possibly other charges too. Ask about applicable fees.
- If you have concerns or complaints about any unit trust fund, you can contact FIMM at 603-2092 3800 (www.fimm.com.my) or the Investor Affairs & Complaints Department of the SC at 603-6204 8999.
- You should not make payment in cash to the UTC or issue a cheque in the name of UTC.

I/We confirm that I/we understand all of the above.

Step 3

Send us the forms

- 1 Account Information
- 2 Preview & Confirm
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Thank you for choosing to invest with Fundsupermart!

PRINT FORM

In order for us to complete your application, please click on the '**Print Form**' button below to print out the application form.

1. Please sign your printed application form.
2. Please submit a photocopy of your IC (both sides)/passport **AND ANY ONE (1)** of the following documents:-
 - a. Bank Statement (**Sample**);
 - b. Utility bill (**Sample**);
 - c. EPF Statement (**Sample**) / i-Akaun-Profile Page (**Sample**) ; or
 - d. Driving Licence

***IMPORTANT:** The name and address on the supporting documents should match the name and residential/ mailing address on your account opening form.

To complete your application, you are required to print and sign on the application form and then mail to us together with the supporting documents. Alternatively, you may fax the documents to us at 03-2148 7718 or email a scanned file to us at clienthelp.my@fundsUPERMART.com.

We will activate your account within 2 business days upon receiving your complete documents.

Once your account has been activated, you are required to click on the email verification link that sent to your registered email address before you are able to login into your investment account by using your registered email address and password.

Please note that applications without the required documents or with incomplete information will not be processed.

[Print Form \(PDF *\)](#)

Please click "Print Form", complete it and email to us with the supporting documents **(As stated)**.

Upon received the full documents, our client investment specialist will contact you for the account verification. Your account will be activated within 2 business days after verification done