

1. This form must not be circulated unless accompanied by the Disclosure Document and Supplementary Disclosure Document(s) (if any).
You are advised to read and understand the Disclosure Document and Supplementary Disclosure Document(s) (if any) before completing this form.
2. Please complete this form in **BLOCK LETTERS** and **BLACK INK** only.
3. Please cross ☒ where applicable. ☐ Contribution (Top-up) ☐

1. Particulars Of Applicant

[illegible]

2. Contribution Authorisation (To select the relevant option only)

a) Individual Contribution Authorisation (3rd party payment and account is NOT allowed)

- ☐ Cheque/Bank Draft (Payment to be made payable to Principal Asset Management Berhad PRS for <NAME OF APPLICANT AS PER IDENTIFICATION DOCUMENT>. Please indicate full name, new NRIC/passport no. and contact no. on the reverse side of the cheque/bank draft).

Contribution Amount (RM)

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 Cheque/Bank Draft No.: _____

- ☐ Regular Savings Plan (Your Regular Savings Plan contributions will be invested as per your contribution direction as stated in Section 3 below. Please enclose the autodebit/direct debit instruction form).

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b) Employee Contribution Authorisation (via corporate PRS Plus Partner Programme)

- ☐ Employee Provident Fund ("EPF") Redirection (*I hereby authorise my employer to contribute to my selected Scheme(s) in Section 3 as per the percentage specified below, which will be redirected accordingly from my employer's voluntary contribution to the EPF above the statutory requirement. I understand that I can only divert up to the maximum of my employer's voluntary contributions subject to terms and conditions of my employment contract.*)

☐ 1% ☐ 2% ☐ 3% ☐ 4% ☐ 5% ☐ 6% ☐ 7%

- ☐ Salary Deduction (I hereby authorise my employer to contribute to my selected Scheme(s) in Section 3 as per the quantum specified below, which will be diverted monthly from my salary).

% of my salary or RM of my salary

- ☐ Cheque/Bank Draft (Payment to be made payable to Principal Asset Management Berhad PRS for <NAME OF APPLICANT AS PER IDENTIFICATION DOCUMENT>. Please indicate full name, new NRIC/passport no. and contact no. on the reverse side of the cheque/bank draft). (3rd party payment is NOT allowed).

Contribution Amount (RM)	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>							.	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px; text-align: center;">0</td> <td style="width: 20px; height: 20px; text-align: center;">0</td> </tr> </table>	0	0	Cheque/Bank Draft No.:
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3. Contribution Direction

You may determine the contribution direction yourself or leave it to the PRS Provider to determine it for you. If you opt for the "Do-It-For-Me" (Default Option), the PRS Provider will allocate your contributions into the appropriate fund that corresponds to your age as per your selected PRS Scheme. All your subsequent contributions (Cheque/Bank Draft/Regular Savings Plan/EPF Redirection/Salary Deduction) shall be invested according to your indicated contribution direction below. If you change or indicate a different contribution direction thereafter, the new contribution direction will be applied to all your future contributions (Cheque/Bank Draft/Regular Savings Plan/EPF Redirection/Salary Deduction).

☐ **"Do-It-For-Me" (Default Option)** (Choose one of the following schemes only. Do not select any funds).

Scheme	☐ Principal PRS Plus	☐ Principal Islamic PRS Plus
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☐ "Do-It-Myself"

(Select fund(s) and indicate percentage allocation below)

<u>PRINCIPAL PRS PLUS</u>	% ALLOCATION	<u>PRINCIPAL ISLAMIC PRS PLUS</u>	% ALLOCATION
Principal RetireEasy 2060		Principal Islamic RetireEasy 2060	
Principal RetireEasy 2050		Principal Islamic RetireEasy 2050	
Principal RetireEasy 2040		Principal Islamic RetireEasy 2040	
Principal RetireEasy 2030		Principal Islamic RetireEasy 2030	
Principal RetireEasy Income		Principal Islamic RetireEasy Income	
Principal PRS Plus Conservative		Principal Islamic PRS Plus Conservative	
Principal PRS Plus Moderate		Principal Islamic PRS Plus Moderate	
Principal PRS Plus Growth		Principal Islamic PRS Plus Growth	
Principal PRS Plus Equity		Principal Islamic PRS Plus Equity	
Principal PRS Plus Asia Pacific Ex Japan Equity		Principal Islamic PRS Plus Asia Pacific Ex Japan Equity	
TOTAL ALLOCATION (Please ensure the allocation percentages add up to 100%)		1 0 0	

Note: For funds under RetireEasy series, you are recommended to select the most suitable fund based on your year of birth.

IMPORTANT:

Investors are advised NOT TO:

- i) give CASH or transfer money to any PRS Consultant's bank account.

ii) pre-sign/pre-thumbprint any form relating to their investments. Such practices are prohibited and Principal will not be responsible for any loss incurred.

iii) deposit/transfer money to Principal before application form is submitted.

4. General Declaration / Signature

I have read and understood the Disclosure Document in relation to the PRS fund(s) to be invested in, supplementary Disclosure Document(s) (if any) and the Terms and Conditions stipulated overleaf and agree to be bound by them for every transaction with Principal Asset Management Berhad 199401018399 (304078-K) ("Principal") in respect of my PRS account. I am aware of the fees and charges that I will incur directly or indirectly when investing in the PRS fund(s). I acknowledge and accept that Principal has absolute discretion to rely on this confirmation from me and I undertake to indemnify and hold harmless Principal, its employees and PRS Consultants against all costs, expenses, losses or liabilities, claims and demands arising out of this confirmation.

Signature Of Applicant: _____ Date: _____

For PRS Consultant / Bank Use

I have read and understood the Declaration By PRS Consultants (see clause 12 overleaf) and I have complied with the requirements of the said Declaration

Consultant/Staff Code :

Branch Name & Code:

Consultant/Staff Name : _____

Signature: _____

Consultant/Staff H/P No. :

Date: _____

Referral Staff Code:

Referral Name:

Sales Charge:

Class For This Application:

For Office Use

Transaction Date:

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 (DD/MM/YYYY)

Sales Charge:

Initial & Date: _____

PLEASE READ THE FOLLOWING TERMS AND CONDITIONS BELOW BEFORE COMPLETING THE FORM

1. CONTRIBUTION

- 1.1 Cheques/bank draft for contribution must be made payable to Principal Asset Management Berhad PRS for <NAME OF APPLICANT AS PER IDENTIFICATION DOCUMENT>. At the back of the cheque/bank draft, please write your full name, new NRIC/passport number and telephone number.
- 1.2 No physical CASH shall be accepted as payment for PRS contribution via PRS Consultant.
- 1.3 Without prejudice to the generality of the foregoing, all PRS Consultants of Principal Asset Management Berhad 199401018399 (304078-K)("Principal") are prohibited from receiving from any party monies for PRS contributions (whether by way of cash or cheque or any other instrument made out in favour of the PRS Consultant) for their onward transmission to Principal and in the event that the Applicant does hand over such monies to the PRS Consultant of Principal, such PRS Consultant shall for the purposes of such transmission of monies to Principal, be the Applicant's agent and not Principal's and Principal shall not be liable for any loss whatsoever occasioned to the Applicant or any other person as a result of the Applicant handing over such monies to the said PRS Consultant. Principal is under no obligation to accept payments for PRS contribution via PRS Consultant of Principal or any third party and may at its sole and absolute discretion reject any such payments.
- 1.4 For other Principal authorised distribution channels, please direct your enquiries on contribution methods with the respective sales representative.

2. RIGHTS OF PROVIDER

- 2.1 Principal reserves the right to accept or reject any application in whole or in part thereof without assigning any reason in respect thereof, without compensation to the Applicant and the duly completed form received by Principal is deemed irrevocable by the Applicant.
- 2.2 Notwithstanding anything contained herein, Principal shall be at liberty to disregard or refuse to carry out any of the Applicant's instruction if the carrying out of such instructions, would be in contravention of any existing laws or regulatory requirements, whether or not having the force of law and/or would or may expose Principal to any liability or risk (whether valid or otherwise).

3. FEES, CHARGES AND EXPENSES

- 3.1 The Applicant shall be responsible for the payment of any charges, fees, costs, expenses and other liabilities properly payable or incurred by Principal and in holding or executing transaction in respect to any contribution to the fund(s).
- 3.2 Principal shall not be liable to pay any profit to the Applicant for any monies held by Principal for the Applicant for any reason whatsoever.

4. AUTHORISED PRS CONSULTANTS

- 4.1 The Applicant should check that the PRS Consultant has a VALID authorization and registration card. All authorised PRS Consultants are registered with Federation of Investment Managers Malaysia (FIMM). For more information, please visit www.fimm.com.my.
- 4.2 If a PRS Consultant is named in this form, Principal is entitled to process any instructions received from such PRS Consultant without further reference to the Applicant unless Principal has received prior written instructions to the contrary from the Applicant.
- 4.3 Principal shall not be responsible for any action or omission on the part of the PRS Consultant and shall be under no obligation to verify the authenticity of the instructions received or to determine whether or not such instructions were authorized. The Applicant shall have no right of action against Principal in connection with the execution by Principal of such instructions and undertakes not to make any claim against Principal in connection thereof.

5. STATEMENTS

These shall be sent at the risk of the Applicant to the Applicant's address or any other method prescribed and agreed to by the Applicant for the delivery of statements. If the Applicant fails to notify Principal in writing of any errors in the statements within 14 days from the date of statement, the Applicant shall be deemed to have waived any right to raise any objection or to pursue any remedies against Principal.

6. SET-OFF

The Applicant hereby agrees to indemnify Principal against all claims by third parties which may be made against Principal in connection with this form and these Terms and Conditions and other terms and conditions relevant to this investment.

7. LIABILITY

Neither Principal nor any of its PRS Consultant shall be liable for any direct, indirect, special or consequential damages which may be suffered and/or to be suffered by the Applicant, such as, but not limited to, loss of anticipated profits or other anticipated economic benefits, whatsoever or howsoever caused, whether in contract or in tort (which includes but is not limited to negligence), arising directly or indirectly in connection with or arising out of this form and these terms and conditions.

8. INDEMNITY

The Applicant hereby agrees to indemnify Principal against all claims by third parties which may be made against Principal in connection with this form and these terms and conditions and other terms and conditions relevant to this investment.

9. SEVERABILITY

Each of the provisions contained herein is severable and distinct from the others and if at any time one or more of such provisions is or becomes invalid, void and/or illegal the enforceability of the remaining provisions hereof shall not in any way be affected or impaired thereby.

10. SUCCESSORS BOUND

This form shall be binding upon the heirs, personal representatives, successors in title and permitted assigns of the Applicant.

11. APPLICABLE LAW

These Terms and Conditions shall be governed by and construed in accordance with the Laws of Malaysia.

12. DECLARATION BY PRS CONSULTANTS

- 12.1 I agree to abide by all relevant policies of Principal and applicable laws including amendments as may be in force from time to time.
- 12.2 I hereby confirm that I witnessed the signature of the Applicant and I confirm that the particulars of the Applicant stated herein to be true and correct.

Important Note:

You are required to satisfactorily verify the identity and address of the Applicant and have adequate records to demonstrate that fact under the local Anti-Money Laundering and Counter Financing of Terrorism Laws, Guidelines and/or Regulations. You should ensure that the name and address of the Applicant are accurate and complete and in accordance with the relevant records.

Thank you for reading these terms and conditions. Please contact us at +(603) 7723 7260 if you require any assistance.